

## **Membership Agreement**

Capital City Village (CCV) is a nonprofit 501(c)(3) corporation, founded by residents in Austin, TX and serving members with Austin addresses. CCV's goal is to help its members live life to the fullest in their own homes and communities as they grow older. CCV has established and is continuing to develop a network of volunteers, social and cultural activities, and service providers that offer a full range of services to members to enable them to age in place.

Individuals and households become members of CCV by applying and qualifying for an applicable level of membership based on income. The nonprofit corporation is managed by its Board of Directors; subscribing members are not voting members of the corporation. Membership begins day you pay your fee, and will continue for twelve consecutive months. Payment plans are accepted and arranged with Capital City Village staff.

Members subscribe to and receive the services CCV provides. Capital City Village acts on behalf of its membership to identify the activities and services the Board has determined to be most needed by and most beneficial to its members. CCV relies on volunteers and also identifies strategic partners who deliver such activities and services in the geographic area served at convenient times and places.

Most of the activities of CCV will be available at no additional cost. As a CCV member, you will contract directly with and be billed for services by third-party service providers; these service providers will offer in some cases discounts to CCV members.

CCV is committed to ensuring member satisfaction with the activities and services provided. CCV, however, will not under any circumstance assume any direct or indirect responsibility or liability in connection with services contracted for by members with third-party providers identified by CCV.

## Member Recruitment and Acceptance/Declination Policy

Capital City Village, its staff, board and committees, make no promises, guarantees or declarations regarding terms of services or delivery of service beyond those outlined in the membership agreement and/or CCV official public documents. Each potential member must be advised of membership fees, methods of payment available, anonymity with regard to membership fee paid, and process for applying including the review of each application, prior to completing the membership agreement.

Capital City Village reviews every application for membership upon receipt. Every membership will be deemed as provisional until the Membership Committee or staff have visited in person by phone and/or in home (also known as a "home visit") with the individual/household who is applying for membership. Capital City Village has the final right of acceptance or refusal of any applying member.

Upon acceptance of membership, the member will be contacted by the Capital City Village office via phone, email or letter with an official confirmation and welcome outlining details of membership, including but not limited to: fee paid, how to request services, the limit of 3 services available per week, the events calendar, receiving the newsletter, requesting provider referrals.

Capital City Village reserves the right to decline the membership of any individual or household including but not limited to any of the following circumstances: the individual/household is not living independently; the individual/household has moved out of CCV's scope (Austin, TX address); CCV determines the individual/household requires services beyond the scope that CCV can provide; and/or the individual/household will require more than 3 services per week in order to continue to live at home and has no other means to secure these services outside of Capital City Village.

All terms and policies are subject to change.

| Agreement: In order for Capital City Village to assess and evaluate its members' needs and levels of satisfaction, I authorize service providers to share non-medical data with CCV about the services I use. CCV reserves the right to be in touch with a member's contact person(s) when health or safety concerns arise. INITIAL HERE: (Member 1) (Member 2) (Member 3)  |  |  |  |  |  |
|---|--|--|--|--|--|
| As a Capital City Village member to the extent permitted by Texas law, (i) I hereby release and discharge Capital City Village from all responsibility or liability for services rendered by any service providers, and (ii) I agree to hold Capital City Village harmless from and against any cost, expenses or damages (including without limitation, reasonable attorney's fees) arising in connection with any and all claims brought by or through me, including but not limited to claims brought by my insurance carrier.  INITIAL HERE: (Member 1) (Member 2) (Member 3) |  |  |  |  |  |
| I have read the above carefully and I am pleased to become a member of CCV under the terms and conditions described.  |  |  |  |  |  |
| MEMBER INFORMATION  |  |  |  |  |  |
| Member Name(s)  |  |  |  |  |  |
| Address   |  |  |  |  |  |
| Home Phone  |  |  |  |  |  |

|            | Member 1 |            | Member 2 |
|------------|----------|------------|----------|
| Print Name |          | Print Name |          |
| Signature  |          | Signature  |          |
| Date       |          | Date       |          |
| Member 1   |          |            | Member 2 |
| Cell Phone |          | Cell Phone |          |
| Email      |          | Email      |          |

| Birthday<br>(Mo/Dy/Yr)  |          |       |  | Birthday<br>(Mo/Dy/Yr) |                  |            |  |
|---|----------|-------|--|------------------------|------------------|------------|--|
|   | <u> </u> |       |  |                        |                  |            |  |
| May we list you in the member directory?  |          |       |  |                        | □Yes             | □No        |  |
| May we use your name and likeness (photo) in Capital City Village promotional materials, including but not limited to newsletters, website, postcards, brochures and other advertisements? PLEASE EMAIL your photo to info@capitalcityvillage.org. Thank you! |          |       |  |                        | ☐Yes<br>☐Or Spec | □No<br>ify |  |
| Emergency C   | Contact  | Name  |  |                        | Email:           |            |  |
|   |          | Phone |  |                        | Address          |            |  |
| Are there any special conditions or concerns that you have, including medical conditions, that CCV volunteers will need to know? (CCV is not a health care provider and does not provide any licensed health care or personal assistance services.)           |          |       |  |                        |                  |            |  |
| How or by wyou referred to  |          |       |  |                        |                  |            |  |

| MEMBERSHIP LEVELS AND DETAILS  | INCOME<br>CAP FOR<br>1<br>MEMBER | INCOME<br>CAP FOR 2<br>MEMBERS<br>* | INCOME<br>CAP FOR 3<br>MEMBERS<br>* | ANNUAL<br>RATE*                        |
|--|----------------------------------|-------------------------------------|-------------------------------------|--|
| INDIVIDUAL MEMBERSHIP Level 1 HOUSEHOLD MEMBERSHIP Level 1 (2-3 people)  | \$24,280                         | \$32,920                            | \$41,560                            | INDIVIDUAL:<br>\$100/year<br>HOUSEHOLD |
| This membership entitles the individual or household member(s) to all benefits including but not limited to volunteer service and provider referrals, and access to all programs and social events operated by Capital City Village. |                                  |                                     |                                     | :<br>\$150/year                        |
| INDIVIDUAL MEMBERSHIP Level 2 HOUSEHOLD MEMBERSHIP Level 2 (2-3 people)  | \$36,240                         | \$49,380                            | \$62,340                            | INDIVIDUAL:<br>\$200/year<br>HOUSEHOLD |
| This membership entitles the individual or household member(s) to all benefits including but not limited to volunteer service and provider referrals, and access to all programs and social events operated by Capital City Village. |                                  |                                     |                                     | \$300/year                             |
| INDIVIDUAL MEMBERSHIP Level 3 HOUSEHOLD MEMBERSHIP Level 3 (2-3 people)  | \$42,490                         | \$57,610                            | \$72,730                            | INDIVIDUAL:<br>\$300/year<br>HOUSEHOLD |
| This membership entitles the individual or household member(s) to all benefits including but not limited to volunteer service and provider referrals, and access to all programs and social events operated by Capital City Village. |                                  |                                     |                                     | :<br>\$450/year                        |

| INDIVIDUAL MEMBERSHIP Level 4 HOUSEHOLD MEMBERSHIP Level 4 (2-3 people) This membership entitles the individual or household member(s) to all benefits including but not limited to volunteer service and provider referrals, and access to all programs and social events operated by Capital City Village.   | \$48,560          | \$65,840          | \$83,120          | INDIVIDUAL:<br>\$450/year<br>HOUSEHOLD:<br>\$600/year  |
|--|-------------------|-------------------|-------------------|--|
| INDIVIDUAL MEMBERSHIP Level 5 HOUSEHOLD MEMBERSHIP Level 5 (2-3 people) This membership entitles the individual member to all benefits including but not limited to volunteer service and provider referrals, and access to all programs and social events operated by Capital City Village.   | Above<br>\$48,560 | Above<br>\$65,840 | Above<br>\$83,120 | INDIVIDUAL:<br>\$600/year*<br>HOUSEHOLD:<br>\$800/year*<br>(PLUS: one<br>time \$50<br>initiation fee)  |
| SOCIAL INDIVIDUAL MEMBERSHIP Level 6  SOCIAL HOUSEHOLD MEMBERSHIP Level 6 (2-3 people)  Because a Social Member may attend all CCV programs/events, but does not use any volunteer or provider services, part of the membership fee may be tax deductible.* Should a Social Member at some point require services beyond programs/events, this membership would be terminated and the member would be given the opportunity to enroll in a Level 5 membership. | Above<br>\$48,560 | Above<br>\$65,840 | Above<br>\$83,120 | INDIVIDUAL: \$600/year, with a portion tax deductible* HOUSEHOLD: \$800/year, with a portion tax deductible*  (PLUS: one time \$50 initiation fee) |

<sup>\*</sup> The amount of the contribution that is deductible for federal income tax purposes is limited to the excess of the membership fee paid over the value of goods or services provided by the organization. CCV estimates the fair market value of the goods or services it provides to Social Members to be \$200.

| DO YOU WISH TO BE A DONOR TO CAPITAL CITY VILLAGE?  Capital City Village is a 501(c)(3) nonprofit organization. Your contribution is appreciated! | \$ [Your contribution is tax-deductible to the extent allowed by law. No goods or services were provided in exchange for your generous financial donation.] |
|---|---|
| MEMBERSHIP TOTAL  |   |

\*Based on most current tax return gross adjusted income listed on line 37. Income cap will be verified each year at renewal. Please contact the office at (512) 524-2709 to discuss your options. Please also contact us if you need to discuss an exception.